

Executive Summary

REO-GPMS Training Part 2: Participant Enrollment & Services

8/10/23

Moderator: Amir Zandi-Karimi

Speakers: Nicholas Alexander, Praneetha Mysore, Chezhiyan Siva

This Reentry Employment Opportunities (REO) program training explains how to do basic case management functions in Grantee Performance Management System (GPMS), such as participant intake and enrollment.

The training also covers how to document individual development plans, assessments, trainings and other services. General navigation within GPMS is reviewed, and participant program status as "active" and "exited" are explored.

Run of Show

Welcome	1:10
Agenda	5:50
Key GPMS Features	7:17
Data Collection	12:05
GPMS Case Workflow	16:32
• REO Core Services	18:50
• Last Service & Exit Date	19:18
• Re-activate Participants	20:40
• GPMS workflow	22:05
Adding Participants	23:12
• Intake	24:00
• Tooltips	25:03
• Errors	25:43
• IDP	27:03
Assessments, Notes, Documents	28:30
Services	29:54
Navigation/ Main Menu	32:45
Sandbox	36:16
Demo	37:49
Q&A	1:06.:40